

Attorney info:  
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[Proposed] Counsel for the  
Official Committee of Equity Security Holders  
of USA Capital First Trust Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE	)	Chapter 11
COMPANY	)	
Debtor.	)	

In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
Debtor.	)	

In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST	)	Chapter 11
DEED FUND, LLC,	)	
Debtor	)	

In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND,	)	Chapter 11
LLC,	)	
Debtor	)	

In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor	)	

Affects:

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> All Debtors             | ) |
| <input type="checkbox"/> USA Commercial Mortgage Co.        | ) |
| <input type="checkbox"/> USA Securities, LLC                | ) |
| <input type="checkbox"/> USA Capital Realty Advisors, LLC   | ) |
| <input type="checkbox"/> USA Capital Diversified Trust Deed | ) |
| <input type="checkbox"/> USA First Trust Deed Fund, LLC     | ) |

**VERIFIED PETITION FOR**  
**PERMISSION TO PRACTICE IN**  
**THESE CASES ONLY BY**  
**ATTORNEY NOT ADMITTED TO**  
**THE BAR OF THIS COURT**  
**(AFFECTS ALL DEBTORS)**

EFFECTIVE JUNE 1, 2004  
FILING FEE IS \$175.00



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6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

(none)

7. That Petitioner has never been denied admission to the State Bar of Nevada (Give particulars of ever denied admission):

n/a

8. That Petitioner is a member in good standing of the following Bar Associations:

American Bar Association; State Bar of California; Los Angeles County Bar Association

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court/Administrative Body or Arbitrator	Was Application Granted or Denied
2003	Amerco, Inc. Case #03-52103	USBC (Reno)	Granted
2003	Mego Financial Corp. Case #03-52300	USBC (Reno)	Granted
2004	MJ Research, Incorporated Case #04-50861	USBC (Reno)	Granted

(If necessary, please attach a statement of additional applications)

10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the State of Nevada with respect to the law of this state governing the conduct of attorneys to the same extent as a member of the State Bar of Nevada.

11. Petitioner agrees to comply with the standards of professional conduct required of the members of the bar of this court.

That Petitioner respectfully prays that she be admitted to practice before this court  
FOR PURPOSES OF THIS CASE ONLY.

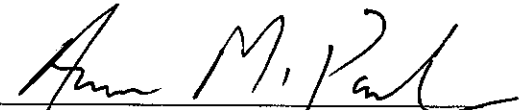
6/2/2006

Ann P. K.  
PETITIONER

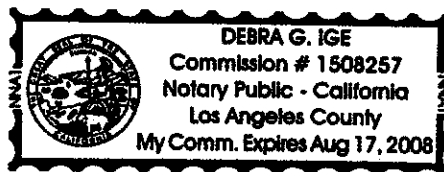
1 STATE OF CALIFORNIA )  
2 ) ss.  
3 COUNTY OF LOS ANGELES )

4 Andrew M. Parlen, Petitioner, being first duly sworn, deposes and says:

5 That the foregoing statements are true.

6   
7 PETITIONER

8 Subscribed and sworn to (or affirmed) before me on this 2nd day of June, 2006, by  
9 Andrew M. Parlen, personally known to me or proved to me on the basis of satisfactory  
10 evidence to be the person(s) who appeared before me.



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NOTARY PUBLIC

**ORDER**

The Verified Petition of \_\_\_\_\_ to practice in this case only is approved.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2006.

PATRICIA GRAY, CLERK  
UNITED STATES BANKRUPTCY COURT

By: \_\_\_\_\_  
Deputy Clerk